

Selected Quarterly Data (Unaudited)

| (in thousands, except per share and percentage data) | March | June | September | December | Year |
|---------------------------------------------------------------------------------------------------------|---------------|---------------|---------------|---------------|---------------|
| 2006 | | | | | |
| Earnings Statement Data | | | | | |
| Revenues | \$ 524,077 | \$ 457,119 | \$ 468,664 | \$ 513,348 | \$ 1,963,208 |
| Interest expense | 108,663 | 129,776 | 128,054 | 139,113 | 505,606 |
| Revenues, net of interest expense | 415,414 | 327,343 | 340,610 | 374,235 | 1,457,602 |
| Non-interest expenses | 318,007 | 246,628 | 264,273 | 280,040 | 1,108,948 |
| Earnings before income taxes, minority interest and cumulative effect of change in accounting principle | 97,407 | 80,715 | 76,337 | 94,195 | 348,654 |
| Income taxes | 38,432 | 31,357 | 29,734 | 38,018 | 137,541 |
| Minority interest, net | 2,134 | 3,778 | 663 | 394 | 6,969 |
| Cumulative effect of change in accounting principle, net | 1,606 | — | — | — | 1,606 |
| Net earnings | \$ 58,447 | \$ 45,580 | \$ 45,940 | \$ 55,783 | \$ 205,750 |
| Earnings per share of Common Stock: | | | | | |
| Basic: | | | | | |
| Earnings before cumulative effect of change in accounting principle, net | \$ 0.44 | \$ 0.34 | \$ 0.34 | \$ 0.41 | \$ 1.53 |
| Cumulative effect of change in accounting principle, net | 0.01 | — | — | — | 0.01 |
| Net earnings | \$ 0.45 | \$ 0.34 | \$ 0.34 | \$ 0.41 | \$ 1.54 |
| Diluted: | | | | | |
| Earnings before cumulative effect of change in accounting principle, net | \$ 0.40 | \$ 0.32 | \$ 0.32 | \$ 0.38 | \$ 1.41 |
| Cumulative effect of change in accounting principle, net | 0.01 | — | — | — | 0.01 |
| Net earnings | \$ 0.41 | \$ 0.32 | \$ 0.32 | \$ 0.38 | \$ 1.42 |
| Weighted average shares of Common Stock: | | | | | |
| Basic | 130,358 | 133,621 | 135,140 | 136,438 | 133,898 |
| Diluted | 142,942 | 147,605 | 148,908 | 150,599 | 147,531 |
| Other Selected Data | | | | | |
| Total assets | \$ 15,944,897 | \$ 15,303,436 | \$ 15,484,724 | \$ 17,899,882 | \$ 17,899,882 |
| Long-term debt | \$ 1,266,304 | \$ 1,263,476 | \$ 1,268,582 | \$ 1,268,543 | \$ 1,268,543 |
| Mandatorily redeemable convertible preferred stock | \$ 125,000 | \$ 125,000 | \$ 125,000 | \$ 125,000 | \$ 125,000 |
| Total stockholders' equity | \$ 1,374,168 | \$ 1,434,050 | \$ 1,493,413 | \$ 1,581,087 | \$ 1,581,087 |
| Book value per share of Common Stock | \$ 11.60 | \$ 12.10 | \$ 12.56 | \$ 13.23 | \$ 13.23 |
| Common Stock shares outstanding | 118,502 | 118,540 | 118,876 | 119,547 | 119,547 |
| Annualized return on equity | 17.6% | 13.1% | 12.6% | 14.6% | 14.5% |
| 2005 | | | | | |
| Earnings Statement Data | | | | | |
| Revenues | \$ 343,893 | \$ 344,163 | \$ 378,084 | \$ 431,733 | \$ 1,497,873 |
| Interest expense | 57,883 | 67,605 | 78,804 | 88,881 | 293,173 |
| Revenues, net of interest expense | 286,010 | 276,558 | 299,280 | 342,852 | 1,204,700 |
| Non-interest expenses | 223,837 | 216,248 | 231,743 | 264,465 | 936,293 |
| Earnings before income taxes and minority interest | 62,173 | 60,310 | 67,537 | 78,387 | 268,407 |
| Income taxes | 23,445 | 23,621 | 26,143 | 30,880 | 104,089 |
| Minority interest, net | 2,056 | 1,252 | 2,799 | 768 | 6,875 |
| Net earnings | \$ 36,672 | \$ 35,437 | \$ 38,595 | \$ 46,739 | \$ 157,443 |
| Earnings per share of Common Stock: | | | | | |
| Basic: | | | | | |
| Basic | \$ 0.30 | \$ 0.29 | \$ 0.31 | \$ 0.37 | \$ 1.27 |
| Diluted | \$ 0.28 | \$ 0.26 | \$ 0.28 | \$ 0.34 | \$ 1.16 |
| Weighted average shares of Common Stock: | | | | | |
| Basic | 121,139 | 122,937 | 124,447 | 125,971 | 123,646 |
| Diluted | 131,994 | 134,844 | 136,225 | 137,959 | 135,569 |
| Other Selected Data | | | | | |
| Total assets | \$ 13,570,684 | \$ 12,729,233 | \$ 13,601,570 | \$ 12,780,931 | \$ 12,780,931 |
| Long-term debt | \$ 780,988 | \$ 788,765 | \$ 781,443 | \$ 779,873 | \$ 779,873 |
| Total stockholders' equity | \$ 1,121,386 | \$ 1,170,872 | \$ 1,201,860 | \$ 1,286,850 | \$ 1,286,850 |
| Book value per share of Common Stock | \$ 9.65 | \$ 10.14 | \$ 10.35 | \$ 11.07 | \$ 11.07 |
| Common Stock shares outstanding | 116,180 | 115,518 | 116,166 | 116,220 | 116,220 |
| Annualized return on equity | 13.7% | 13.1% | 13.1% | 15.3% | 13.7% |