



Jefferies Asset Management

Innovative & Strategic Investment Professionals

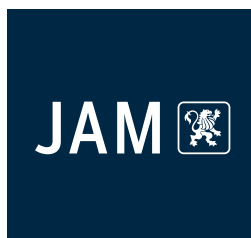


Innovative & Strategic Investment Professionals

Jefferies Asset Management, LLC (JAM), a wholly owned subsidiary of Jefferies Group, Inc., is home to an array of investment vehicles run by talented portfolio management teams. With a multi-strategy investment approach, JAM offers, through private funds, a variety of investment styles to institutional investors. JAM was founded in 2003 by a team of accomplished professionals with the full backing of Jefferies, a global full-service investment bank and institutional securities firm focused on growing companies.

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JAM employs a team of experienced finance, operations, legal and compliance professionals to provide a solid framework and platform for portfolio managers. We provide guidance and infrastructure, allowing managers to focus primarily on the investment process itself. JAM uses proprietary capital to seed new portfolio managers and strategies.



Investment Philosophy

No two days in the markets are alike. Our portfolio managers assess their investments with a view toward successfully adapting to fluctuating market conditions and macroeconomic circumstances. It is our philosophy that no investment should be made without the proper due diligence and consideration of risk and portfolio compatibility. We seek to prudently manage risk and offer vehicles to help investors achieve a balanced and durable long-term investment strategy.

Our Management Teams

JAM's fund managers are innovative and accomplished. Each team is comprised of investment professionals who have demonstrated expertise in their respective fields. JAM performs due diligence and background screening on each management team and invests proprietary capital in each strategy.

Managers treat investor money as though it were their own. Each manager must maintain substantial personal exposure to his or her strategy to ensure alignment with investors. JAM empowers each of its portfolio management teams to apply its unique set of skills and to focus on the investment process, while providing each team with common operational, finance, legal and compliance infrastructure.



Experience

Our goal is to offer a
diversified suite of high-quality
asset management vehicles and
creative investment options.

Jefferies Asset Management

A Multi-Strategy Approach

Each investor has unique needs and objectives. JAM responds by presenting investors with a variety of premium asset management strategies. Our fund managers, across all strategies, seek to offer innovative and creative investment options to achieve consistent returns over time.

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JAM's funds have focused on industries such as:

- Technology
- Telecom
- Media
- Consumer
- Commodities
- Retail
- Health Care
- Energy
- Financials

JAM's primary investment strategies have included:

- Long/Short Equities
- Event-Driven/Credit
 - Distressed
 - Merger Arbitrage
- Real Assets

Diversification



A Firm Foundation

JAM is registered with the US Securities and Exchange Commission as an investment adviser and caters to sophisticated institutional investors, offering a high-quality array of asset management vehicles. JAM has implemented a centralized control process to protect the integrity of investments. As a Jefferies company, we combine all the resources and infrastructure of a large publicly traded investment bank with the autonomy and service of an entrepreneurial hedge fund. Jefferies is a global, full-service investment bank and institutional securities firm providing financial advisory and capital-raising expertise to hundreds of growing and midsized companies, and leading securities brokerage services and award-winning research to thousands of institutional investors. Jefferies & Company, Inc. is the principal operating subsidiary of US-based Jefferies Group, Inc. (NYSE: JEF), and Jefferies International Limited is Jefferies' London-based European affiliate.



Our Investors

JAM investors are experienced and sophisticated, and they appreciate our straightforward, hands-on approach. Each one has varied objectives, risk sensitivities, and industries of interest. Our typical clients have included:

- Financial Institutions
- Foundations and Endowments
- Funds of Funds
- High Net Worth Individuals
- Insurance Companies
- Pension Funds

Partner With Us

To explore ways to partner with Jefferies Asset Management, please contact us at 203.708.6500 or at Investor_Relations@jamfunds.com.

Opportunity



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