



Jefferies Securities Finance Group

The gateway to integrated financing solutions

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One Firm

Jefferies is an investment banking and institutional securities firm, serving growing and mid-sized companies and their investors in North America, Europe and Asia. We are focused on growth and providing world-class investment banking, sales and trading, research and asset management services to our clients. We have in excess of 2,000 employee-partners, with record total revenues of \$1.5 billion in 2005 and an equity market capitalization of \$3.1 billion*.

Built on Relationships

Whether it's a trading client whom we help on a daily basis, or an investment banking client whom we help periodically, our goal is to partner

with our clients as they develop and grow their businesses. For more than 43 years, our Firm has fostered long-term, deep-seated relationships based on trust, integrity and mutual respect.

Full-Service

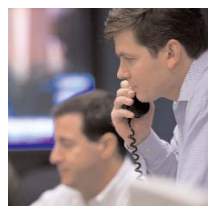
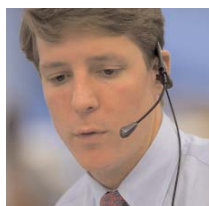
We deliver tailored, customized solutions to growing and mid-sized companies and their investors through broad product knowledge and capabilities coupled with deep industry insight. We are a leading advisor and underwriter, providing idea-driven M&A, leveraged finance, equity and equity-linked financing and restructuring solutions across a range of industries. We are a top provider of liquidity and execution for small and mid-cap securities, trading equity, convertibles,

high yield, fixed income and commodities with outstanding electronic trading, prime brokerage, securities finance, and correspondent clearing services.

We also offer unique investment ideas and have a growing suite of innovative asset management strategies for sophisticated investors.

Commitment

We are committed to meeting and exceeding the demands of our rapidly expanding and geographically diverse client base. We have demonstrated this commitment with the recent expansion of our Investment Banking, Institutional Sales, Electronic Trading, Financial Products, Prime Brokerage and Securities Finance businesses.





Securities Finance

Securities Finance is an important and significant business, playing a critical role in the efficient functioning of global securities markets. It is a regulated business, conducted using industry standard documentation. Our securities finance group, with access to over \$1 trillion in securities, works closely with both lenders and borrowers to further increase supply, identify securities finance opportunities and to structure potential transactions.

Our integrated platform combines access to the resources of a full-service investment bank with the level of client service normally associated with a small private bank.

Our Mission

Through our highly experienced securities finance team, we aim to provide clients with unrivalled levels of service, market intelligence, global perspective and insight. Our mission is to anticipate the needs of our clients and to continually evolve our services to accommodate their requirements.

Our Products

We provide liquidity across a range of equity and equity related products including:

- ADRs
- GDRs
- ETFs
- Convertible Bonds

Contact Us

For more information, please call our Securities Finance Group in London or New York to find out how your business could benefit from working with Jefferies.

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New York

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“As part of its full-service platform, Jefferies delivers quality innovative equity and equity related products to institutional investors worldwide with the highest level of attention and service.”

– Richard B. Handler, Chairman & CEO, Jefferies Group, Inc.

Jefferies Products & Services

Investment Banking

Equity & Equity-Linked
IPOs
Follow-on Offerings
Direct Placement
PIPEs
Private Equity
Convertible Securities

Leveraged Finance

High Yield Capital Markets
Leveraged Bank Loans
Asset-Based Bank Loans
Private Debt Placements
Structured Finance
Collateralized Bond Obligations
Senior Loans
Revolving Credit Facilities
Term Lending
First & Second Lien Financing
Bridge Financing

Mergers & Acquisitions

Exclusive Sale & Divestiture
Acquisitions
Merger Advisory
Tender Offers
Joint Ventures/Strategic Alliance
Takeover Defense
Fairness Opinions

Restructuring & Recapitalization

Restructuring Advice
Exchange Offers
Consent Solicitations
Distressed Capital Raising
Recapitalization
Distressed M&A

Industries/Areas of Focus

Aerospace & Defense
Energy
Financial & Business Services
Gaming & Leisure
Industrials
Healthcare
Maritime & Oil Service
Media & Communications
Retail & Consumer
Technology
Private Equity Coverage

Sales & Trading

Equity
U.S. Sales/Trading
International Sales/Trading
Research Sales
Portfolio Trading/QES
Capital Markets/Origination
Listed Block Trading
NASDAQ Market Making
Bulletin Board Trading
Direct Market Access
Electronic Trading
Risk Arbitrage Trading
NYSE Floor Brokerage

Equity Products

Prime Brokerage
Securities Finance
Correspondent Clearing
Options
Derivatives
ETFs

Convertibles

Traditional and Mandatory
Capital Markets/Origination
U.S./International Proprietary
Trading
Closed-End Funds

High Yield

Sales/Trading of High Yield Bonds
Distressed and Special Situations
Bank Debt Trading

Fixed Income

Corporate Bonds
Government Agency Bonds
Treasury Notes and Bonds
Mortgage-Backed Securities
Municipal Bonds
Emerging Markets

Jefferies Financial Products

Commodities Indexes
Commodities-Linked Financial
Products
Commodity Derivatives

Private Client Services

Wealth Management
Restricted Stock Sales
Corporate Services
Venture Services
Middle Market Equity Sales
Corporate Cash Management

Research

U.S. & International Equity
Distressed Securities
Special Situations
Post-Reorganization Equity
U.S. & International High Yield
U.S. & International Convertible
Industry Conferences
Company Management Meetings
Site Tours
Proprietary Channel Checks

Asset Management

Long/Short Equity
Long/Short Commodities
Collateralized Debt Obligations
Long/Short Convertible Bonds
Convertible Securities Arbitrage
Long-Only Strategies
High Yield
Distressed
Special Situations

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Investment Banking
Sales & Trading
Research
Asset Management